

Superhot Rock Geothermal in Chile

A Potential Renewable Energy Gamechanger



CLEAN AIR
TASK FORCE

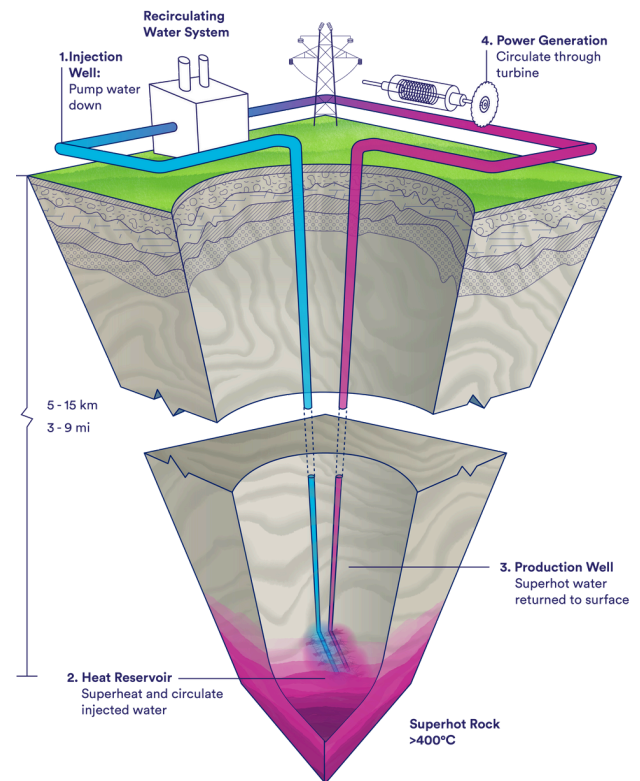
What if there were an always-on renewable energy source with the potential to replace fossil fuel power generation and meet much of the world's future energy needs? What if that energy source could provide firm power without variability issues? What if it had a low land footprint and was available around the world, reducing the need to import energy?

This energy source is possible. It's called superhot rock geothermal.

The power of superhot rock geothermal

Superhot rock geothermal is an emerging energy source that could harness massive stores of renewable energy by pumping water deep into hot underground rocks, where it naturally heats up and then returns to the surface as steam. That steam could be used to produce carbon-free electricity, clean hydrogen, and other high-energy-intensity products.

Traditional geothermal systems in operation today only work in regions where hot water naturally exists near the earth's surface. By contrast, superhot rock geothermal systems would reach kilometers deeper into the earth and wouldn't require underground sources of water, making them viable across the globe.¹ With appropriate investment to overcome technological hurdles, superhot rock geothermal could reach commercial scale and potentially market prices.² If this is achieved, superhot rock geothermal could provide clean firm power at scale without the import risk and land-use footprint of other energy sources.



Superhot rock's enormous potential in Chile

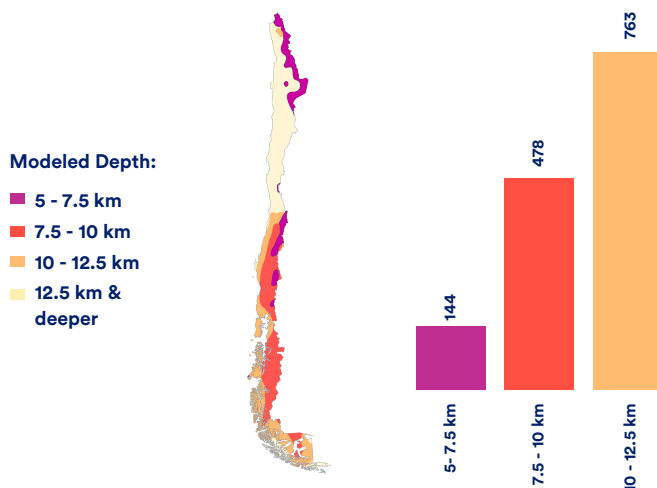


Figure 1: The potential of 1% of Chile's superhot rock geothermal resource (GW)

Chile consumed 88,015 GWh of electricity in 2021,⁶ and its electricity demand is projected to rise to 167,029 GWh by 2050.⁷ Just 1% of Chile's superhot rock potential could produce enough electricity to meet its projected 2050 electricity demand with over 11,360,987 GWh to spare for other end uses such as energy exports, desalination, and hydrogen production.

First-of-a-kind modeling from Clean Air Task Force and the University of Twente in the Netherlands estimated superhot rock geothermal potential around the world. While this modeling is preliminary, it suggests that Chile has significant superhot rock resources.³ Just 1% of Chile's superhot rock resource has the potential to provide 1385 GW of energy capacity, which could generate over 11,528,016 GWh of electricity. Put another way, just 1% of Chile's superhot rock geothermal potential is equivalent to 6.8 billion barrels of oil⁴ or 131 times the country's 2021 electricity consumption.⁵

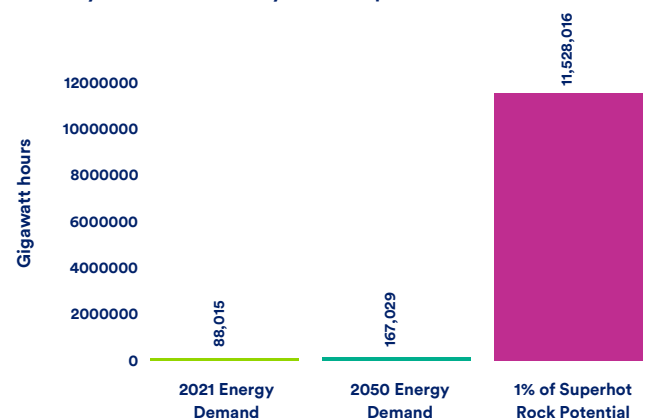


Figure 2: Historic electricity consumption compared to estimated 2050 electricity consumption and 1% of estimated superhot rock geothermal resource potential in Chile

Energy imports and independence

Chile imports almost all of its coal⁸ and natural gas.⁹ Superhot rock geothermal would be a clean firm energy source, providing dependable 24/7 power that could ultimately replace fossil fuels. Just 1% of Chile's superhot rock resource could replace all coal and gas imports used for electricity production, along with their associated methane emissions. These findings highlight the vast impact and energy security potential of this inexhaustible resource in diversifying Chile's energy portfolio and reducing import dependence.

Renewable, pollution-free energy

In 2021, Chile emitted 33 megatonnes of CO₂eq from its electricity sector.¹⁰ Chile's Nationally Determined Contribution under the Paris Agreement aims to reduce emissions by 95 megatonnes of CO₂eq by 2030,¹¹ and Chile also aims to be carbon neutral by 2050.¹² Just 1% of Chile's superhot rock geothermal potential could theoretically replace all of the coal and gas used for Chile's electricity production, reducing carbon emissions by approximately 33 megatonnes¹³ – 35% of Chile's NDC goal. While superhot rock geothermal is unlikely to reach commercial scale in time to support Chile's 2030 climate goals, this finding illustrates its potential to enable Chile's low-carbon energy strategy over time. Superhot rock geothermal would also provide air quality and health benefits by reducing nitrogen oxides, sulfur dioxide, particulate matter, and other toxic pollutants associated with the combustion of fossil fuels. And excess superhot rock geothermal could play a role in producing low-carbon hydrogen for decarbonizing heavy industry.

Reliable and efficient grid

Superhot rock geothermal is available around the clock, rain or shine. An electricity system without this type of firm power requires building excess generation and transmission capacity to ensure there is always enough to meet demand. For example, a recent study of California found that an energy system that includes clean firm power would require one-third the new transmission compared to one without these resources.¹⁴ Finally, the 24/7 production profile of superhot rock geothermal makes better use of existing grid infrastructure by operating reliably and consistently, reducing reliance on demand-side shifting and expensive backup generation.

Efficient land use

Superhot rock geothermal would be an extremely energy-dense resource, so its land requirements would be exceptionally low. Producing 1 GW of superhot rock geothermal is estimated to require roughly 12 km² of land, compared to approximately 160 km² of land for natural gas, 180 km² for solar, 520 km² for offshore wind, and 14,000 km² for biomass.¹⁵

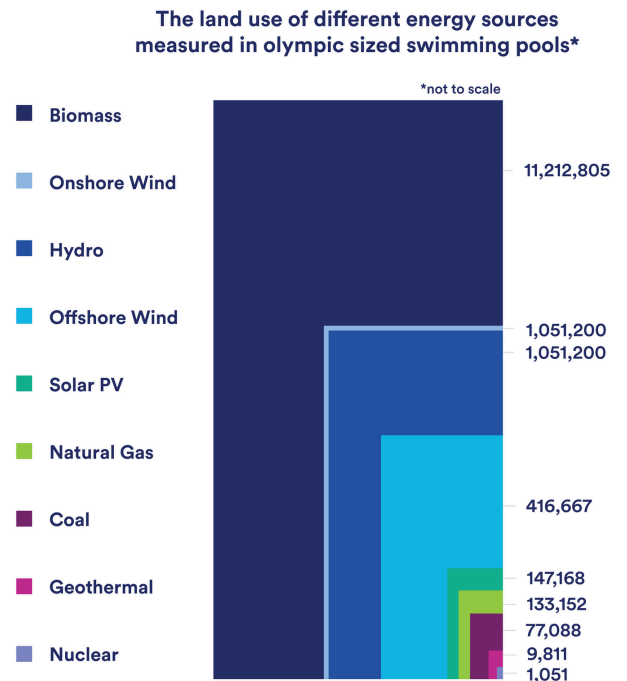


Figure 3: Estimated land use for superhot rock geothermal compared to other energy sources

Footnotes

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